



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, September 12, 2021



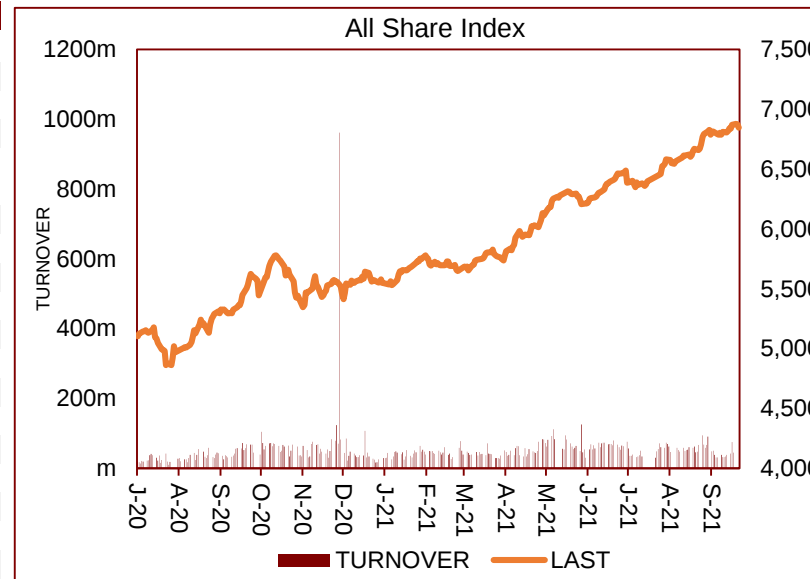
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,854.97	0.37	-0.47	-0.20	-0.20	23.53	40.22 KWD	2.64	26.58
Kuwait Premier Index	7,442.73	0.42	-0.56	-0.80	-0.80	22.90	30.07 KWD	2.29	28.00
Kuwait Main Index	5,711.09	0.22	-0.22	1.64	1.64	25.45	10.15 KWD	3.67	22.51
NIC 50	8,283.97	0.37	-0.61	-0.88	-0.87	22.90	28.60 KWD	2.25	27.50
Kuwait Sector									
Banking	1,565.60	0.43	-0.55	-0.67	-0.67	24.01	23.01 KWD	1.30	29.00
Telecom	1,099.31	-0.11	-0.09	0.34	0.34	-0.27	3.37 KWD	0.74	13.13
Industrials	1,166.42	0.60	-0.37	-0.06	-0.06	30.90	4.10 KWD	0.91	12.05
Financial services	1,339.76	0.39	0.11	1.58	1.58	44.11	3.34 KWD	0.85	10.78
Real estate	1,294.52	0.10	-0.72	1.18	1.18	35.89	2.79 KWD	0.76	28.38
Basic materials	1,075.67	1.07	0.05	-1.19	-1.19	19.71	0.95 KWD	1.91	11.79
Health care	794.98	0.10	0.04	-0.11	-0.11	-3.83	0.39 KWD	4.27	13.26
Consumer services	786.54	0.26	0.92	0.39	0.39	5.38	0.59 KWD	1.08	10.63
Insurance	1,454.32	-0.09	-0.78	0.29	0.29	25.79	0.61 KWD	0.84	9.97
Consumer Disc	1,134.74	0.12	-0.57	1.57	1.57	38.62	0.24 KWD	1.39	9.78
Energy	1,394.95	0.48	0.55	1.32	1.32	9.21	0.29 KWD	1.09	14.28
Technology	749.33	4.57	0.00	4.89	4.89	49.06	0.01 KWD	0.84	0.00
Utilities	613.16	0.00	-0.85	-1.69	-1.69	-15.88	0.26 KWD	4.88	20.16



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,542.88	0.27	-0.48	0.34	0.34	32.75	10,254 SAR	2.59	19.88
Qatar (QE Index)	11,595.58	0.23	0.49	0.92	0.92	11.07	586 QAR	1.78	16.75
Dubai (DFMGI)	2,787.72	0.64	0.55	-2.03	-2.03	11.87	305 AED	1.58	19.09
Abu Dhabi (ADI)	7,786.89	0.06	1.01	1.14	1.14	54.34	1,368 AED	1.82	24.81
Bahrain (BAX)	1,701.32	0.16	0.08	-0.25	-0.25	14.20	17 BHD	1.15	11.08
MUSCAT SE INDEX	3,955.66	-0.06	-0.16	0.33	0.33	8.11	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,031.57	-0.40	-0.40	0.83	0.83	12.70			
U.S. (S&P 500)	4,361.19	0.33	-0.69	1.25	1.25	16.11			
U.K. (FTSE 100)	7,113.14	-0.47	0.25	0.38	0.38	10.10			
Japan (Topix)	1,982.68	-0.70	1.06	-2.34	-2.34	9.86			
Emerging Markets									
MSCI EM Index	1,265.65	0.69	0.69	1.00	1.00	-1.98			
China (SSE Composite)	3,546.94	-1.25	-1.29	-0.63	-0.63	2.09			
India (Sensex)	60,284.31	0.25	0.38	1.96	1.96	26.25			

What Move the GCC markets ,

Oil Prices

Oil rose towards \$84 a barrel on Tuesday, within sight of a three-year high, supported by a rebound in global demand that is contributing to energy shortages in big economies such as China, Brent crude was up 29 cents, or 0.4%, at \$83.95 a barrel.

Kuwait Market

The market closed today up by +0.37%, value traded 50.85 million KD, Premier market value traded reached 28.74 million KD and closed at 7,442.7 up by +0.42% .

Saudi Market

The Market closed up today by +0.27%, with positive macroeconomic sentiments bounce of oil reaching \$83.59.

DAILY MARKETS WRAP,

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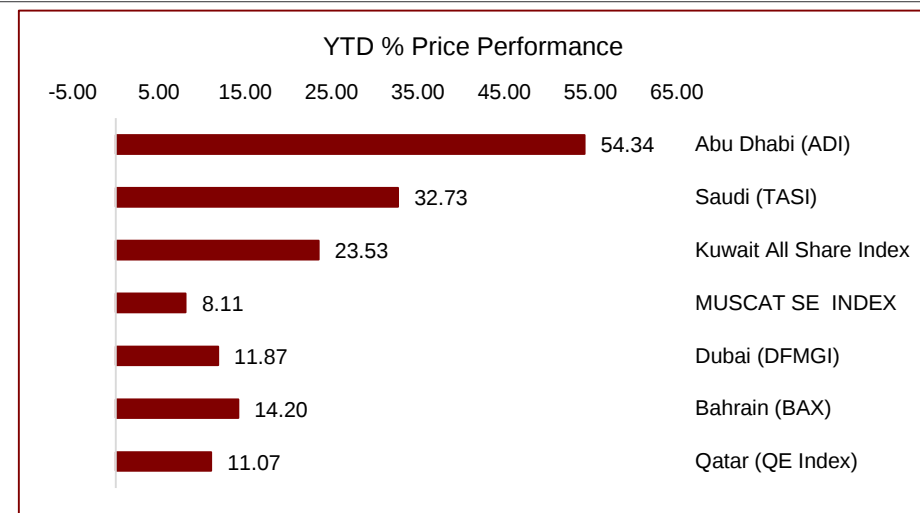
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.948	0.96	-0.63	-0.63	-0.63	18.38	6.75 KWD	1.79	27.00
KFH	0.808	-0.25	-1.71	-1.95	-1.95	30.96	6.84 KWD	3.23	32.00
Zain	0.598	-0.33	0.00	0.00	0.00	-1.16	2.60 KWD	2.24	13.86
BOUBYAN BANK	0.765	0.53	-0.65	-0.78	-0.78	40.86	2.42 KWD	3.50	34.00
Agility	0.980	1.14	-0.10	-0.71	-0.71	59.14	2.16 KWD	1.74	27.05
Saudi Arabia									
ARAMCO	37.20	0.54	0.13	3.33	3.33	6.29	7,400.20 SAR	7.18	27.81
SABIC	128.60	0.16	2.38	1.41	1.41	27.42	385.21 SAR	2.27	35.00
STC	118.00	-0.84	-2.48	-6.93	-6.93	11.51	238.01 SAR	3.72	21.48
AL-RAJHI BANK	135.00	0.75	3.37	9.95	9.95	83.15	335.01 SAR	5.61	26.38
NCB	63.30	0.64	-1.09	3.09	3.09	46.02	281.67 SAR	1.75	17.67
United Arab Emirates									
ETISALAT.AD	24.98	1.13	2.13	4.00	4.00	47.81	214.83 AED	4.56	23.33
FAB.AD	17.74	0.11	0.80	-0.22	-0.22	37.52	193.52 AED	1.83	17.99
EMIRATES NBD	13.40	2.29	4.28	-5.63	-5.63	30.10	82.76 AED	0.99	11.87
DB ISLAMIC BK	4.95	0.61	-0.20	0.00	0.00	7.38	35.63 AED	0.96	14.90
EMAAR PROPERT	3.97	0.00	-1.24	-2.70	-2.70	12.46	28.43 AED	0.51	13.09
Qatar									
QNB	19.54	0.21	0.57	1.88	1.88	9.42	181.17 QAR	1.86	15.82
INDUSTRIES QAT	15.53	1.04	0.71	0.39	0.39	42.69	93.54 QAR	2.63	18.49
QA ISLAMIC BK	18.12	-0.55	-0.60	-0.55	-0.55	6.08	43.31 QAR	1.87	14.21
MASRAF AL RAYA	4.56	-0.26	-0.24	1.96	1.96	0.82	34.49 QAR	2.41	15.34
MESAIEED PETRO	2.35	0.04	2.88	4.39	4.39	15.10	29.73 QAR	1.83	22.63
OMAN									
BANK MUSCAT	0.470	2.17	-0.43	4.00	4.00	30.00	1.65 OMR	0.80	8.33
OMANTEL	0.732	-1.08	-1.61	-1.08	-1.08	1.11	0.56 OMR	1.01	7.69
BANK DHOFAR	0.120	0.84	0.84	2.56	2.56	23.71	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.193	0.00	1.58	4.32	4.32	20.63	0.31 QAR	0.58	12.71
OMINVEST	0.316	0.64	1.95	0.00	0.00	-7.10	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.37 %The leading sector best performance indices today are Basic materials 1.07 % Industrials 0.6 % Energy 0.48 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.11 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-23.8 %

KSA

Saudi Armco has a positive performance today by + 0.54 %, SABIC have positive performance today by + 0.47 %

STC have negative performance today by -0.84 %, Al Rajhi Bank has a positive performance today by + 0.45 %

UAE

ETISALAT AD closed up today by + 0.08%, and act defensively with COVID19



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